

## CERTIFICATE OF REGISTRATION

Issued to:

## CBIZ Investment Advisory Services, LLC and CBIZ Retirement Plan Advisory Services

5959 Rockside Woods Blvd N, Suite 600, Cleveland, OH, 44131, United States

44 Baltimore St., Cumberland, MD, 21502, United States

which has demonstrated its conformity to all Practices for:

## **Investment Advisor Certification**

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for the following Program:

**ERISA DB Plans and ERISA DC Plans** 

ANTA CONCINAL CHARLES

Date of Current Registration:2025.03.18Date of Initial Registration:2006.12.20CEFEX file:CFX10008

On behalf of the CEFEX Registration Committee

David Vriesenga Chief Registration Officer

Registered by CEFEX, Centre for Fiduciary Excellence, part of Broadridge Retirement & Workplace.



This certificate has been awarded following the successful completion of an assessment to the standard shown above. It does not address all of the products/services provided by the firm. The terms and conditions governing the issuance of this certificate are contained in the Agreement between Fi360, Inc and the firm. This certificate is the property of Fi360, Inc, is valid for 1 year from the Date of Current Registration shown above, and can be renewed annually.